

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Arkose Energy Corp.

1773 Westborough Dr., Suite 600, Katy, TX 77449

832-487-7800

<https://arkoseenergy.com>

info@arkoseenergy.com

SIC Code: 7374

QUARTERLY REPORT

For the Period Ending: QTR 2022 (June 30, 2022)
(the "Reporting Period")

As of June 30, 2022, the number of shares outstanding of our Common Stock was: 54,206,020

As of March 31, 2022, the number of shares outstanding of our Common Stock was: 54,178,020

As of December 31, 2021, the number of shares outstanding of our Common Stock was: 54,178,020

As of September 30, 2021, the number of shares outstanding of our Common Stock was: 47,178,020

As of December 31, 2020, the number of shares outstanding of our Common Stock was: 33,589,543

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

Cantex Energy Corp. (Name change to Arkose Energy Corp.) (06/18/2014)

5050 Quorum Drive, Suite 700, Dallas, TX 75254

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

Arkose Energy Corp. – Incorporation: Nevada (06/18/2014) - ACTIVE

1773 Westborough Dr., Suite 600, Katy, TX 77449

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

STOCK ISSUANCE TO:	RESTRICTED COMMON SHARES
Seth Patterson	1,500,000
Blake Patterson	475,000
Daniel Lee Ritz III	350,000
GORDON INDUSTRIES LLC	2,499,477
T. Craig Takacs	
BWREG, LLC	500,000
T. Craig Takacs	
Andrew Boling	900,000
Anthony Dean	2,400,000
Allison Duensing	1,775,000
James Elder	2,400,000
Taylor H. Holladay	300,000
NEK INVESTCO, INC.	1,900,000
Neil Kelley	
PIP I, LLC	900,000
Seth Patterson	
Michael Sullivan	300,000
Andrey V. Vladyko	900,000
Family Trust	
Leon Andrew Wells	1,900,000
Jeffrey J. Wood	600,000
Leon Andrew Wells	256,000
NEK INVESTCO, INC.	256,000
Allison Duensing	156,000
PIP I, LLC	156,000
Andrew Boling	156,000

The address(es) of the issuer's principal executive office:

1773 Westborough Dr., Suite 600, Katy, TX 77449

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

N/A

2) Security Information

Trading symbol:	<u>RKOS</u>	
Exact title and class of securities outstanding:	<u>Arkose Energy Corp. (Common)</u>	
CUSIP:	<u>138116108</u>	
Par or stated value:	<u>\$0.0001</u>	
Total shares authorized:	<u>479,759,999</u>	as of date: <u>06/30/2022</u>
Total shares outstanding:	<u>54,206,020</u>	as of date: <u>06/30/2022</u>
Number of shares in the Public Float ² :	<u>216,872</u>	as of date: <u>06/30/2022</u>
Total number of shareholders of record:	<u>256</u>	as of date: <u>06/30/2022</u>

All additional class(es) of publicly traded securities (if any): N/A

Trading symbol:	_____	
Exact title and class of securities outstanding:	_____	
CUSIP:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____

Transfer Agent

Name: Pacific Stock Transfer Company
Phone: (800) 785-7782
Email: ipstc@pacificstocktransfer.com
Address: 6725 Via Austi Pkwy, Suite 300, Las Vegas, NV 89119

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2020</u> Common: <u>33,589,543</u> Preferred: <u>65,000</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
SERIES B PREFERRED									
9/1/2020	New Issuance	55,200	Series B Preferred	\$1.00	No	AMIBA ENERGY, LLC Ian Acrey	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	5,000	Series B Preferred	\$1.00	No	JULIET ROMEO INVESTMENTS, LLC Jeffrey S. Robinson	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	1,000	Series B Preferred	\$1.00	No	MANNAH, LLC Mark H. Morelli	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	3,800	Series B Preferred	\$1.00	No	REVEILLE CAPITAL LLC Zane Russell	Asset Purchase / Cash	Restricted	Exemption
COMMON STOCK									
04/18/2022	New Issuance	28,000	Common	\$0.38	No	PIP I, LLC Seth Patterson	Warrant to Purchase Common Stock	Restricted	Exemption
11/12/2021	New Issuance	1,500,000	Common	\$1.00	No	Seth Patterson	Legal, Accounting and Advisory	Restricted	Exemption

11/12/2021	New Issuance	1,500,000	Common	\$1.00	No	James Elder	Legal, Accounting and Advisory	Restricted	Exemption
11/12/2021	New Issuance	1,500,000	Common	\$1.00	No	Anthony Dean	Legal, Accounting and Advisory	Restricted	Exemption
11/12/2021	New Issuance	875,000	Common	\$1.00	No	Allison Duensing	Legal, Accounting and Advisory	Restricted	Exemption
11/12/2021	New Issuance	475,000	Common	\$1.00	No	Blake Patterson	Legal, Accounting and Advisory	Restricted	Exemption
11/12/2021	New Issuance	400,000	Common	\$1.00	No	NEK Investco Inc. Neil Kelley	Legal, Accounting and Advisory	Restricted	Exemption
11/12/2021	New Issuance	400,000	Common	\$1.00	No	Leon Andrew Wells	Legal, Accounting and Advisory	Restricted	Exemption
11/12/2021	New Issuance	350,000	Common	\$1.00	No	Daniel Lee Ritz III	Technical Services	Restricted	Exemption
8/19/2020	New Issuance	3,133,000	Common	\$0.257	No	ARKOSE LEASE PARTNERS, LLC Daniel L. Ritz, Jr.	Asset Purchase / Cash	Restricted	Exemption
8/19/2020	New Issuance	50,000	Common	\$0.26	No	Aidan J. Arney	Cash	Restricted	Exemption
8/19/2020	New Issuance	50,000	Common	\$0.26	No	William Durbin	Cash	Restricted	Exemption
8/19/2020	New Issuance	46,667	Common	\$0.257	No	Leo William Kerrigan	Board Service	Restricted	Exemption
8/19/2020	New Issuance	100,000	Common	\$0.26	No	Richard S. Leiby	Cash	Restricted	Exemption
8/19/2020	New Issuance	1,200,000	Common	\$0.257	No	Stanley Lewis	Asset Purchase / Cash	Restricted	Exemption
8/19/2020	New Issuance	46,667	Common	\$0.257	No	Trace Maurin	Board Service	Restricted	Exemption
8/19/2020	New Issuance	250,000	Common	\$0.26	No	Shane M. Parish	Service	Restricted	Exemption
8/19/2020	New Issuance	1,500,000	Common	\$0.257	No	RAINMAKER II VENTURES LTD. Hunter Carr	Asset Purchase / Cash	Restricted	Exemption

8/19/2020	New Issuance	46,667	Common	\$0.257	No	Daniel L. Ritz, Jr.	Board Service	Restricted	Exemption
8/19/2020	New Issuance	50,000	Common	\$0.26	No	Thomas C. Takacs	Service	Restricted	Exemption
8/19/2020	New Issuance	500,000	Common	\$0.26	No	Terence Townend	Cash	Restricted	Exemption
8/19/2020	New Issuance	8,000	Common	\$0.26	No	Maria Vallejo	Service	Restricted	Exemption
9/1/2020	New Issuance	6,267,573	Common	\$0.780	No	AMIBA ENERGY, LLC Ian Acrey	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Rama Challa	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	16,847	Common	\$0.780	No	Thomas Gillock & Gail Gillock	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Neil Harris	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Ahmad Iqbal	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Andy Polacek	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	3,150,596	Common	\$0.780	No	JULIET ROMEO INVESTMENTS, LLC Jeffrey S. Robinson	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	4,095,634	Common	\$0.780	No	MANNAH, LLC Mark H. Morelli	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	67,390	Common	\$0.780	No	Mark H. Morelli & Nancy S. Morelli	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	39,170	Common	\$0.780	No	Pat Murphy	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	38,328	Common	\$0.780	No	NEEDMOR OIL, LLC Ian Acrey	Asset Purchase / Cash	Restricted	Exemption

9/1/2020	New Issuance	16,847	Common	\$0.780	No	EJ Oppenheimer	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Reed Oppenheimer	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	110,130	Common	\$0.780	No	RISING G & O LLC Kevin Avondet	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	5,475	Common	\$0.780	No	John Sabey	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	202,169	Common	\$0.780	No	Pete Sabey	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	87,607	Common	\$0.780	No	Thavaselan Subramaniam	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	67,390	Common	\$0.780	No	Carter Sumner	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Jeff Thomas	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	16,847	Common	\$0.780	No	Treak Tasker	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	33,695	Common	\$0.780	No	Ajay Tyagi & Vijaya Tyagi	Asset Purchase / Cash	Restricted	Exemption
9/1/2020	New Issuance	82,131	Common	\$0.780	No	WESTERN PLAINS, LLC James R. Walker	Asset Purchase / Cash	Restricted	Exemption
1/4/2021	New Issuance	2,499,477	Common	\$0.10	No	GORDON INDUSTRIES LLC T. Craig Takacs	Cash	Restricted	Exemption
1/4/2021	New Issuance	500,000	Common	\$0.10	No	BWREG, LLC T. Craig Takacs	Cash	Restricted	Exemption
3/15/2021	New Issuance	900,000	Common	\$0.10	No	Andrew Boling	Cash	Restricted	Exemption
3/15/2021	New Issuance	900,000	Common	\$0.10	No	Anthony Dean	Cash	Restricted	Exemption

3/15/2021	New Issuance	900,000	Common	\$0.10	No	Allison Duensing	Cash	Restricted	Exemption
3/15/2021	New Issuance	900,000	Common	\$0.10	No	James Elder	Cash	Restricted	Exemption
3/15/2021	New Issuance	300,000	Common	\$0.10	No	Taylor H. Holladay	Cash	Restricted	Exemption
3/15/2021	New Issuance	1,500,000	Common	\$0.10	No	NEK INVESTCO, INC. Neil Kelley	Cash	Restricted	Exemption
3/15/2021	New Issuance	900,000	Common	\$0.10	No	PIP I, LLC Seth Patterson	Cash	Restricted	Exemption
3/15/2021	New Issuance	300,000	Common	\$0.10	No	Michael Sullivan	Cash	Restricted	Exemption
3/15/2021	New Issuance	900,000	Common	\$0.10	No	Andrey V. Vladyko Family Trust	Cash	Restricted	Exemption
3/15/2021	New Issuance	1,500,000	Common	\$0.10	No	Leon Andrew Wells	Cash	Restricted	Exemption
3/15/2021	New Issuance	600,000	Common	\$0.10	No	Jeffrey J. Wood	Cash	Restricted	Exemption
8/20/2021	New Issuance	256,000	Common	\$0.25	No	Leon Andrew Wells	Cash	Restricted	Exemption
8/20/2021	New Issuance	256,000	Common	\$0.25	No	NEK INVESTCO, INC. Neil Kelley	Cash	Restricted	Exemption
8/20/2021	New Issuance	156,000	Common	\$0.25	No	Allison Duensing	Cash	Restricted	Exemption
8/20/2021	New Issuance	156,000	Common	\$0.25	No	PIP I, LLC	Cash	Restricted	Exemption
8/23/2021	New Issuance	156,000	Common	\$0.25	No	Andrew Boling	Cash	Restricted	Exemption
Shares Outstanding on Date of This Report:									
<u>Ending Balance</u>									
<u>Ending Balance:</u>									
Date <u>06/30/2022</u> Common: <u>54,206,020</u>									
Preferred: <u>65,000</u>									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended June 30, 2021, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2019, through June 30, 2021 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☐

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
8/19/2020	\$754,252	\$500,000	\$254,252	12/31/2023	None	Mark Kelley	Asset Purchase

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Amzy E. Hibler

Title: CFO

Relationship to Issuer: CFO

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance Sheet;
- D. Statement of Income;
- E. Statement of Cash Flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

FINANCIALS	ANNUAL / QUARTERLY	DATE	DATE FINANCIALS COMPLETED & UPLOADED
Consolidated Balance Sheets	Quarterly	06/30/2022	8/19/2022
Consolidated Statements of Operations	Quarterly	06/30/2022	8/19/2022
Consolidated Statements of Cash Flows	Quarterly	06/30/2022	8/19/2022
Consolidated Statement of Shareholders Equity	Quarterly	06/30/2022	8/19/2022

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Arkose Energy Corp is a data mining company converting its oil and gas production to electricity generation to power self-managed digital asset mining and data centers.

- B. Please list any subsidiaries, parents, or affiliated companies.

N/A

- C. Describe the issuers' principal products or services.

Arkose mines digital assets through the generation of electricity from its natural gas production.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties, or facilities, clearly describe them as above and the terms of their leases.

N/A

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Daniel L. Ritz, Jr. Managing Director	Reveille Capital LLC	20615 Denford Ct. Katy, TX 77450	10,525,000	Common	19%	
Zane Russell Managing Director	Reveille Capital LLC	21206 Lochmere Ln. Katy, TX 77450	10,525,000	Common	19%	

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

Yes, Daniel L. Ritz, Jr. – DISCLOSED IN FINRA RECORDS

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

Yes, Daniel L. Ritz, Jr. – DISCLOSED IN FINRA RECORDS

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

Yes, Daniel L. Ritz, Jr. – DISCLOSED IN FINRA RECORDS

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

No

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Robert Sonfield
Firm: Sonfield & Sonfield
Address 1: 2500 Wilcrest Dr., Suite 300, Houston, TX 77042
Address 2: _____
Phone: (713) 877-8333
Email: robert@sonfield.com

Accountant or Auditor

Name: Tony Capello
Firm: M&K CPAS, LLC
Address 1: 363 N. Sam Houston Pkwy E., Suite 650, Houston, TX 77060
Address 2: _____
Phone: 832-242-9950
Email: tcapello@mkacpas.com

Investor Relations

Name: N/A
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: N/A
Firm: _____
Nature of Services: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Daniel L. Ritz, Jr. certify that:

1. I have reviewed this Quarterly Disclosure and related Financial Statements for June 30, 2022, and Quarterly Disclosure Statement of Arkose Energy Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 19, 2022 [Date]

/s/ Daniel L. Ritz, Jr. [CEO SIGNATURE]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Amzy E. Hibler certify that:

1. I have reviewed this Quarterly Disclosure and related Financial Statements for June 30, 2022, and Quarterly Disclosure Statement of Arkose Energy Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 19, 2022 [Date]

/s/ Amzy E. Hibler [CFO SIGNATURE]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")